



HOUSING ENDOWMENT AND REGIONAL TRUST
HEART
OF SAN MATEO COUNTY

Finance Committee Meeting

March 19, 2015, 9:30am -11:00am

Location: Galligan, Thompson, and Flocas LLP
630 N San Mateo Drive
San Mateo, CA 94401

Agenda

1. Call to Order
2. Minutes of meeting on December 16, 2014.....MOTION
3. Review and approve financial reports as of December 31, 2014.....MOTION
4. Presentation from Badawi & Associates of audit for FY 2014
 - Review process
 - Discuss findings
 - Q&A
5. Review and approve audit report/Form 990 for FY 2014.....MOTION
6. Other News and Announcements
7. Public Comment
8. Next Meeting Date/Location
9. Adjourn