



**HOUSING ENDOWMENT AND REGIONAL TRUST (HEART)  
OF SAN MATEO COUNTY**

**BOND AD HOC COMMITTEE  
SPECIAL MEETING AGENDA**

**DATE:** Friday, May 15, 2020  
**TIME:** 3:30pm – 4:30 pm  
**PLACE:** HEART Office  
2905 S. El Camino Real  
San Mateo, California

**DUE TO THE STATE OF CALIFORNIA'S DECLARATION OF EMERGENCY – THIS MEETING IS BEING HELD PURSUANT TO AUTHORIZATION FROM GOVERNOR NEWSOM'S EXECUTIVE ORDERS – PUBLIC MEETINGS ARE NO LONGER OPEN TO IN-PERSON ATTENDANCE. ANYONE CAN LISTEN AND PROVIDE COMMENTS REMOTELY IN THE WAYS DESCRIBED AT THE END OF THE AGENDA.**

- 1.0 Call to Order**
- 2.0 Public Comment**
- 3.0 Introductions**
  - 3.1 Bond Ad Hoc Committee Members
  - 3.2 RBCCM
  - 3.3 HEART Staff and Guests
- 4.0 Description of Bond Financing Acquisition**
  - 4.1 Structure/Entities
  - 4.2 Tax Exempt Bond and Terms
  - 4.3 Building types and Tenancy
  - 4.4 Property Taxes
- 5.0 Building Bond Financing Capacity at HEART**
  - 5.1 Role of RBCCM
  - 5.2 Role of HEART
    - 5.2.1 Bond Issuer
    - 5.2.2 Bay Area Region
    - 5.2.3 Sourcing Projects by HEART and Others
  - 5.3 Question and Answer
- 6.0 Other News and Announcements**
- 7.0 Adjourn**

To view or listen to the meeting please go to:

<https://meetingsamer8.webex.com/meetingsamer8/j.php?MTID=m531cbf24ef4c32be952bbd1985fae075>.

Meeting number (access code): 622 534 768; meeting password: HeartBonds (43278266 from phones and video systems). To listen by phone, call 408-418-9388, access code 622 534 768.

Public comments can be submitted prior to, or during the meeting by email at [info@heartofsmc.org](mailto:info@heartofsmc.org) and will be part of the official record. Public comment permitted on both items on the agenda and items not on the agenda.

**ACCESSIBILITY:** In compliance with the Americans with Disabilities Act, those with disabilities requiring special accommodations to participate in this meeting may contact the HEART's at (650) 204-5640 or [info@heartofsmc.org](mailto:info@heartofsmc.org). Notification 24 hours prior to the meeting will enable HEART to make reasonable arrangements to ensure accessibility to this meeting.