

APPLICATION FORM

— MOBILE HOME LOAN PROGRAM

This application will be used to determine both income eligibility for the program and for determining how large a loan you would qualify for. Information will need to be provided on all household members, even if they will not be responsible for monthly payments.

SECTION 1: BORROWER INFORMATION

Primary Applicant

Name (First, Middle, Last, Suffix)

Contact Information

Cell : () - -

Email : _____

Preferred Contact : Phone Text Email

Preferred Language : English Spanish Other (Please Specify) : _____

Current Address

Mobile Home Park :

Street : Unit # :

City : State : Zip Code :

How Long at Current Address? : _____ Years _____ Months

If at Current Address for LESS than 2 years, list Former Address

Street : Unit # :

City : State : Zip Code :

Mailing Address

Street : Unit # :

City : State : Zip Code :

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SECTION 2: HOUSEHOLD COMPOSITION

Please list all members of the household.

Household Member #	Last Name	First Name	Middle Initial	Relationship to Head of Household	Date of Birth (MM/DD/YY YY)	Student Status (Check One)	Social Security #
1				HEAD			
2							
3							
4							
5							
6							
7							

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SECTION 3: HOUSEHOLD INCOME

This section asks about your income from employment and other sources, such as retirement, so as to determine eligibility for the loan and how large a loan you would qualify for.

Household Member 1:

Name (First, Middle, Last, Suffix)

Will this person be a borrower on the loan?

 Yes No

Alternate Names - List any names by which you are known or any names under which credit was previously received (First, Middle, Last, Suffix)

Employment Income

Employer or Business Name

Phone Number

Work : () - -

Street :

Unit # :

City :

State :

Zip Code :

Position or Title

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

Do you receive any income from bonuses, overtime or commissions? : Yes No

Self-Employment Income

Source of Self-Employment Income

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

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Income from Other Sources

Include income from other sources below. Under income source, choose from the sources here:

- Alimony
- Capital Gains
- Child Support
- Disability
- Employment
- Foster Care
- Interest and Dividends
- Public Assistance
- Retirement (e.g. pension, IRA)
- Royalty Payments
- Separate Maintenance
- Social Security
- Trust
- Unemployment Benefits
- VA Compensation
- Other

If you have alimony or child support, is the income regular? Yes_____ No_____

Income Source - use list above

Monthly Income

_____	\$ _____
_____	\$ _____
_____	\$ _____

Household Member 2:

Name (First, Middle, Last, Suffix)

Will this person be a borrower on the loan?

 Yes No

Alternate Names - List any names by which you are known or any names under which credit was previously received (First, Middle, Last, Suffix)

Employment Income

Employer or Business Name

Phone Number

Work : () - _____ - _____

Street : Unit # :

City : State : Zip Code :

Position or Title

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

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Do you receive any income from bonuses, overtime or commissions? : Yes No

Self-Employment Income

Source of Self-Employment Income

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

Income from Other Sources

Include income from other sources below. Under income source, choose from the sources here:

- | | | | |
|--|---|--|---|
| <ul style="list-style-type: none">• Alimony• Capital Gains• Child Support• Disability | <ul style="list-style-type: none">• Employment• Foster Care• Interest and Dividends• Public Assistance | <ul style="list-style-type: none">• Retirement (e.g. pension, IRA)• Royalty Payments• Separate Maintenance• Social Security | <ul style="list-style-type: none">• Trust• Unemployment Benefits• VA Compensation• Other |
|--|---|--|---|

If you have alimony or child support, is the income regular? Yes _____ No _____

Income Source - use list above

Monthly Income

\$ _____
\$ _____
\$ _____

Household Member 3:

Name (First, Middle, Last, Suffix)

Will this person be a borrower on the loan?

Yes

No

Alternate Names - List any names by which you are known or any names under which credit was previously received (First, Middle, Last, Suffix)

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Employment Income

Employer or Business Name

Phone Number

Work : () - -

Street :

Unit # :

City :

State :

Zip Code :

Position or Title

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

Do you receive any income from bonuses, overtime or commissions? : Yes No

Self-Employment Income

Source of Self-Employment Income

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

Income from Other Sources

Include income from other sources below. Under income source, choose from the sources here:

- Alimony
- Capital Gains
- Child Support
- Disability
- Employment
- Foster Care
- Interest and Dividends
- Public Assistance
- Retirement (e.g. pension, IRA)
- Royalty Payments
- Separate Maintenance
- Social Security
- Trust
- Unemployment Benefits
- VA Compensation
- Other

If you have alimony or child support, is the income regular? Yes _____ No _____

Income Source - use list above

Monthly Income

\$ _____

\$ _____

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This section asks about your income from employment and other sources, such as retirement, so as to determine eligibility for the loan and how large a loan you would qualify for.

Household Member 4:

Name (First, Middle, Last, Suffix)

Will this person be a borrower on the loan?

Yes

No

Alternate Names - List any names by which you are known or any names under which credit was previously received (First, Middle, Last, Suffix)

Employment Income

Employer or Business Name

Phone Number

Work : () - -

Street :

Unit # :

City :

State :

Zip Code :

Position or Title

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

Do you receive any income from bonuses, overtime or commissions? : Yes No

Self-Employment Income

Source of Self-Employment Income

Start Date :

<input type="text"/>							
D	D	M	M	Y	Y	Y	Y

How Long in this Role? : _____ Years _____ Months

Regular Income : \$ _____ Weekly Biweekly Semi-Monthly Monthly

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Income from Other Sources

Include income from other sources below. Under income source, choose from the sources here:

- Alimony
- Capital Gains
- Child Support
- Disability
- Employment
- Foster Care
- Interest and Dividends
- Public Assistance
- Retirement (e.g. pension, IRA)
- Royalty Payments
- Separate Maintenance
- Social Security
- Trust
- Unemployment Benefits
- VA Compensation
- Other

If you have alimony or child support, is the income regular? Yes_____ No_____

Income Source - use list above

Monthly Income

_____	\$ _____
_____	\$ _____
_____	\$ _____



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SECTION 4 - FINANCIAL ASSETS AND LIABILITIES

This section asks about things you own that are worth money and that need to be considered to qualify for the program and for this loan. It then asks about your liabilities (or debts) that you pay each month, such as credit cards, alimony, or other expenses.

Assets - Bank Accounts, Retirement, and Other Accounts You Have

Household Member 1:

- Checking
- Savings
- Money Market
- Certificate of Deposit
- Mutual Fund
- Stocks | Stock Options
- Bonds
- Retirement (e.g., 401K, IRA)
- Bridge Loan Proceeds
- Individual Development Account
- Trust Account
- Cash Value of Life Insurance (used for the transaction)

Account Type - Use List Above	Financial Institution	Account Number	Cash or Market Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Provide TOTAL Amount Here : \$ _____

Other Assets and Credits You Have

Include all other assets and credits below. Under Asset or Credit Type, choose from types listed below:

- Proceeds from Sale of Current RV/Mobile Home
- Proceeds from the Sale of a Non-Real Estate Asset
- Secured Borrowed Funds
- Unsecured Borrower Funds

Account Type - Use List Above	Financial Institutions	Account Number	Cash or Market Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Provide TOTAL Amount Here : \$ _____

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Gifts or Grants You Have Been Given or Will Receive During this Loan

Include all gifts and grants below. Under Source, choose from the sources listed here:

- Community Nonprofit
- Federal Agency
- Relative
- State Agency
- Lender
- Employer
- Local Agency
- Religious Nonprofit
- Unmarried Partner

Asset Type - Cash Gift, Equity, Grant Market Value	Deposit/Deposited	Source - use list above	Cash or Market Value
_____	__Deposited __Not Deposited	_____	\$ _____
_____	__Deposited __Not Deposited	_____	\$ _____
_____	__Deposited __Not Deposited	_____	\$ _____

Provide TOTAL Amount Here : \$ _____

Other Liabilities or Expenses

List all liabilities below (except real estate) and include deferred payments. Under Account Type, choose from the types listed here:

- Revolving (e.g. credit cards)
- Installment (e.g. car, student, personal loans)
- Open 30-Day (balance paid monthly)
- Lease (not real estate)
- Other

Account Type - Use List Above	Financial Institutions	Account Number	Cash or Market Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Provide TOTAL Amount Here : \$ _____

Other Liabilities and Expenses

List all other liabilities and expenses below. Choose from the types listed here:

- Alimony
- Child Support
- Separate Maintenance
- Job Related Expenses
- Other

	Monthly Payment
_____	\$ _____
_____	\$ _____
_____	\$ _____

Provide TOTAL Amount Here : \$ _____

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This section asks about things you own that are worth money and that need to be considered to qualify for the program and for this loan. It then asks about your liabilities (or debts) that you pay each month, such as credit cards, alimony, or other expenses.

Assets - Bank Accounts, Retirement, and Other Accounts You Have

Household Member 2:

- Checking
- Savings
- Money Market
- Certificate of Deposit
- Mutual Fund
- Stocks | Stock Options
- Bonds
- Retirement (e.g., 401K, IRA)
- Bridge Loan Proceeds
- Individual Development Account
- Trust Account
- Cash Value of Life Insurance (used for the transaction)

Account Type - Use List Above	Financial Institution	Account Number	Cash or Market Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Provide TOTAL Amount Here : \$ _____

Other Assets and Credits You Have

Include all other assets and credits below. Under Asset or Credit Type, choose from types listed below:

- Proceeds from Sale of Current RV/Mobile Home
- Proceeds from the Sale of a Non-Real Estate Asset
- Secured Borrowed Funds
- Unsecured Borrower Funds

Account Type - Use List Above	Financial Institutions	Account Number	Cash or Market Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Provide TOTAL Amount Here : \$ _____



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Gifts or Grants You Have Been Given or Will Receive During this Loan

Include all gifts and grants below. Under Source, choose from the sources listed here:

- Community Nonprofit
- Employer
- Federal Agency
- Local Agency
- Relative
- Religious Nonprofit
- State Agency
- Unmarried Partner
- Lender

Asset Type - Cash Gift, Equity, Grant Market Value	Deposit/Deposited	Source - use list above	Cash or Market Value
_____	<input type="checkbox"/> Deposited <input type="checkbox"/> Not Deposited	_____	\$ _____
_____	<input type="checkbox"/> Deposited <input type="checkbox"/> Not Deposited	_____	\$ _____
_____	<input type="checkbox"/> Deposited <input type="checkbox"/> Not Deposited	_____	\$ _____

Provide TOTAL Amount Here : \$ _____

Other Liabilities or Expenses

List all liabilities below (except real estate) and include deferred payments. Under Account Type, choose from the types listed here:

- Revolving (e.g. credit cards)
- Installment (e.g. car, student, personal loans)
- Open 30-Day (balance paid monthly)
- Lease (not real estate)
- Other

Account Type - Use List Above	Financial Institutions	Account Number	Cash or Market Value
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Provide TOTAL Amount Here : \$ _____

Other Liabilities and Expenses

List all other liabilities and expenses below. Choose from the types listed here:

- Alimony
- Child Support
- Separate Maintenance
- Job Related Expenses
- Other

	Monthly Payment
_____	\$ _____
_____	\$ _____
_____	\$ _____

Provide TOTAL Amount Here : \$ _____

For additional household members with assets and liabilities, please copy this section and provide them with the application.



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SECTION 5: FINANCIAL INFORMATION - PROPERTY OWNED

This section asks you to list all the properties you currently own and what you owe on them.

Current Mobile Home or RV You're Replacing:

5th Wheel RV Park Model Manufactured Housing Other

Monthly Space Rent : \$ _____ Monthly Insurance : \$ _____ Monthly Utility Costs : \$ _____

Age of the Unit : _____

Have you received a notice from the County about the condition of the unit? Yes No

If yes, please provide a copy of the notice.

What do you plan to do with the existing unit? Demolish/Dispose Sell

If you are selling, what is the estimated value of the unit? \$ _____

Is there a loan on the current unit? Yes No *If yes, please complete the following:*

Creditor Name	Account Number	Loan Payment	Unpaid Balance
_____	_____	\$ _____	\$ _____

If Applicable, Complete Information for Any Additional Property Owned

Street : _____ Unit # : _____

City : _____ State : _____ Zip Code : _____

Is this property : Commercial Mixed Use

If commercial, what is the property use? _____

Are there mortgage loans on the property? None Yes

If yes, please provide the following information:

Creditor Name	Account Number	Loan Payment	Unpaid Balance
_____	_____	\$ _____	\$ _____

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SECTION 6: DECLARATIONS

This section asks you specific questions about the unit you are purchasing, your funding, and your past financial history.

About the Unit You are Purchasing and Your Money for this Loan:

A. Will you occupy the unit as your primary residence? _____

B. Will the unit be in the mobile home park you are living in? _____

C. Are you borrowing any money for the unit purchase or installation or obtaining any money from another party, that you have not disclosed on this loan application? Yes ___ No ___

If YES, what is the amount of this money? _____

D. Have you or will you be applying for a mortgage loan on another property (not the unit securing this loan) on or before closing this transaction that is not disclosed on this loan application? _____

E. Have you or will you be applying for any new credit (e.g., installment loan, credit card, etc.) on or before closing this loan that is not disclosed on this application? _____

About your Finances:

F. Are you a co-signer or guarantor on any debt or loan that is not disclosed on this application? _____

G. Are there any outstanding judgments against you? _____

H. Are you currently delinquent or in default on any debt? _____

I. Are you a party to a lawsuit in which you potentially have any personal financial liability? _____

J. Have you conveyed title to any property in lieu of foreclosure in the past 7 years? _____

K. Within the past 7 years, have you completed a pre-foreclosure sale or short sale, whereby the property was sold to a third party and the Lender agreed to accept less than the outstanding mortgage balance due? _____

L. Have you had property foreclosed upon in the last 7 years? _____

M. Have you declared bankruptcy within the past 7 years? _____

If YES, identify the type(s) of bankruptcy: ___ Chapter 7 ___ Chapter 11 ___ Chapter 12 ___ Chapter 13

SECTION 7: ACKNOWLEDGEMENTS AND AGREEMENTS

This section asks you specific questions about the unit you are purchasing, your funding, and your past financial history.

Definitions:

I agree to, acknowledge, and represent the following:

- "Lender" includes the Lender's agents, service providers, and any of their successors and assigns.
- "Other Loan Participants" includes (i) the County of San Mateo Department of Housing, (ii) any actual or potential owners of a loan resulting from this application (the "Loan"), (iii) acquirers of any beneficial or other interest in the Loan, (iv) any guarantor, (v) any servicer of the Loan, and (vi) any of these parties' service providers, successors or assigns.

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This section asks you specific questions about the unit you are purchasing, your funding, and your past financial history.

(1) Complete the Information for this Application

- *The information I have provided in this application is true, accurate, and complete as of the date I signed this application.*
- *If the information I submitted changes or I have new information before closing of the Loan, I must change and supplement this application, including providing any updated/supplemented real estate sales contract.*
- *The Lender and Other Loan Participants may rely on the information contained in the application before and after closing of the Loan.*
- *Any intentional or negligent misrepresentation of information may result in the imposition of:*
 - (a) civil liability on me, including monetary damages, if a person suffers any loss because the person relied on any misrepresentation that I have made on this application, and/or*
 - (b) criminal penalties on me including, but not limited to, fine or imprisonment or both under the provisions of Federal law (18 U.S.C. §§ 1001 et seq.).*

(2) The Property's Security

- *The Loan I have applied for in this application will be secured by a loan which provides the Lender a security interest in the property described in this application.*

(3) The Property's Appraisal, Value, and Condition

- *Any appraisal or value of the property obtained by the Lender is for use by the Lender and Other Loan Participants.*
- *The Lender and Other Loan Participants have not made any representation or warranty, express or implied, to me about the property, its condition, or its value.*

(4) Electronic Records and Signatures

- *The Lender and Other Loan Participants may keep any paper record and/or electronic record of this application, whether or not the Loan is approved.*
- *If this application is created as (or converted into) an "electronic application", I consent to the use of "electronic records" and "electronic signatures" as the terms are defined in and governed by applicable Federal and/or state electronic transactions laws.*
- *I intend to sign and have signed this application either using my:*
 - (a) electronic signature; or*
 - (b) a written signature and agree that if a paper version of this application is converted into an electronic application, the application will be an electronic record, and the representation of my written signature on this application will be my binding electronic signature.*
- *I agree that the application, if delivered or transmitted to the Lender or Other Loan Participants as an electronic record with my electronic signature, will be as effective and enforceable as a paper application signed by me in writing.*

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This section asks you specific questions about the unit you are purchasing, your funding, and your past financial history.

(5) Delinquency

- *The Lender and Other Loan Participants may report information about my account to credit bureaus. Late payments, missed payments, or other defaults on my account may be reflected in my credit report and will likely affect my credit score.*
- *If I have trouble making my payments, I understand that I should contact the Lender to discuss the situation*

(6) Authorization for Use and Sharing of Information

By signing below, in addition to the representations and agreements made above, I expressly authorize the Lender and Other Loan Participants to obtain, use, and share with each other (i) the loan application and related loan information and documentation, (ii) a consumer credit report on me, and (iii) my tax return information, as necessary to perform the actions listed below, for so long as they have an interest in my loan or its servicing:

- (a) process and underwrite my loan;*
- (b) verify any data contained in my consumer credit report, my loan application and other information supporting my loan application;*
- (c) inform credit and investment decisions by the Lender and Other Loan Participants;*
- (d) perform audit, quality control, and legal compliance analysis and reviews;*
- (e) perform analysis and modeling for risk assessments;*
- (f) monitor the account for this loan for potential delinquencies and determine any assistance that may be available to me; and*
- (g) other actions permissible under applicable law*

Borrower Signature : _____

Date : _____

Additional Borrower Signature : _____

Date : _____

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